Package ‘editrules’

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Title Parsing, Applying, and Manipulating Data Cleaning Rules

LazyData no

Type Package

LazyLoad yes

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Description Please note: active development has moved to packages 'validate' and 'errorlocate'. Facilitates reading and manipulating (multivariate) data restrictions (edit rules) on numerical and categorical data. Rules can be defined with common R syntax and parsed to an internal (matrix-like format). Rules can be manipulated with variable elimination and value substitution methods, allowing for feasibility checks and more. Data can be tested against the rules and erroneous fields can be found based on Fellegi and Holt's generalized principle. Rules dependencies can be visualized with using the 'igraph' package.

Version 2.9.5

Depends R (>= 2.12.0), igraph

Imports lpSolveAPI

Suggests testthat

URL https://github.com/data-cleaning/editrules

BugReports https://github.com/data-cleaning/editrules/issues

Collate 'adjacency.R' 'as.igraph.R' 'editset.R' 'editarray.R' 'editmatrix.R' 'as.matrix.R' 'backtracker.R' 'blocks.R' 'c.R' 'cateditmatrix.R' 'checkDatamodel.R' 'checkRows.R' 'contains.R' 'disjunct.R' 'duplicated.R' 'echelon.R' 'editAttr.R' 'editarrayAttr.R' 'editfile.R' 'editmatrixAttr.R' 'editrules-data.R' 'eliminate.R' 'errorLocalizer.R' 'errorLocalizer_mip.R' 'errorLocation.R' 'expandEdits.R' 'generateEdits.R' 'getH.R' 'getUpperBounds.R' 'getVars.R' 'is.R' 'isFeasible.R' 'isObviouslyInfeasible.R' 'isObviouslyRedundant.R' 'isSubset.R' 'list2env.R' 'localizeErrors.R' 'mip.R' 'parseCat.R' 'parseEdits.R' 'parseMix.R' 'parseNum.R' 'perturbWeights.R' 'pkg.R' 'plot.R' 'plot_errorLocation.R' 'print.R' 'reduce.R' 'removeRedundant.R' 'softEdits.R' 'str.R' 'subsetting.R' 'substValue.R' 'summary.R' 'violatedEdits.R' 'writeELAsMip.R' 'zzz.R'

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R topics documented:

`adjacency` *Derive adjecency matrix from collection of edits*

Description

A set of edits can be represented as a graph where every vertex is an edit. Two vertices are connected if they have at least one variable in `vars` in common.

Usage

```
adjacency(
  E,
  nodetype = c("all", "rules", "vars"),
  rules = rownames(E),
  vars = getVars(E),
  ...
)

## S3 method for class 'editmatrix'
adjacency(
  E,
  nodetype = c("all", "rules", "vars"),
  rules = rownames(E),
  vars = getVars(E),
  ...
)

## S3 method for class 'editarray'
adjacency(
  E,
  nodetype = c("all", "rules", "vars"),
```

```
  rules = rownames(E),
  vars = getVars(E),
  ...
)

## S3 method for class 'editset'
adjacency(
  E,
  nodetype = c("all", "rules", "vars"),
  rules = c(rownames(E$num), rownames(E$mixcat)),
  vars = getVars(E),
  ...
)

## S3 method for class 'editmatrix'
as.igraph(
  x,
  nodetype = c("all", "rules", "vars"),
  rules = editnames(x),
  vars = getVars(x),
  weighted = TRUE,
  ...
)

## S3 method for class 'editarray'
as.igraph(
  x,
  nodetype = c("all", "rules", "vars"),
  rules = editnames(x),
  vars = getVars(x),
  weighted = TRUE,
  ...
)

## S3 method for class 'editset'
as.igraph(
  x,
  nodetype = c("all", "rules", "vars"),
  rules = editnames(x),
  vars = getVars(x),
  weighted = TRUE,
  ...
)
```

Arguments

E	editmatrix, editarray or editset
nodetype	adjacency between rules, vars or both?

rules	selection of edits
vars	selection of variables
...	arguments to be passed to or from other methods
x	An object of class editmatrix, editarray or editset
weighted	see graph.adjacency

Details

adjacency returns the adjacency matrix. The elements of the matrix count the number of variables shared by the edits indicated in the row- and column names. The adjacency matrix can be converted to an igraph object with graph.adjacencyfrom the igraph package.

as.igraph converts a set of edits to an igraph object directly.

Value

the adjacency matrix of edits in E with resect to the variables in vars

See Also

plot.editmatrix, plot.editarray, plot.editset

Examples

```
## Examples with linear (in)equality edits

# load predefined edits from package
data(edits)
edits

# convert to editmatrix
E <- editmatrix(edits)

## Not run:
# (Note to reader: the Not run directive only prevents the examle commands from
# running when package is built)

# Total edit graph
plot(E)

# Graph with dependent edits
plot(E, nodetype="rules")

# Graph with dependent variables
plot(E, nodetype="vars")

# Total edit graph, but with curved lines (option from igraph package)
plot(E, edge.curved=TRUE)
```

```
# graph, plotting just the connections caused by variable 't'
plot(E,vars='t')

## End(Not run)

# here's an example with a broken record.
r <- c(ct = 100, ch = 30, cp = 70, p=30,t=130 )
violatedEdits(E,r)
errorLocalizer(E,r)$searchBest()$adapt

# we color the violated edits and the variables that have to be adapted

## Not run
set.seed(1) # (for reprodicibility)
plot(E,
     adapt=errorLocalizer(E,r)$searchBest()$adapt,
     violated=violatedEdits(E,r))
## End(Not run)



# extract total graph (as igraph object)
as.igraph(E)

# extract graph with edges related to variable 't' and 'ch'
as.igraph(E,vars=c('t','ch'))

# extract total adjacency matrix
adjacency(E)

# extract adjacency matrix related to variables t and 'ch'
adjacency(E,vars=c('t','ch'))

## Examples with categorical edits

# generate an editarray:
E <- editarray(expression(
    age %in% c('<15','16-65','>65'),
    employment %in% c('unemployed','employed','retired'),
    salary %in% c('none','low','medium','high'),
    if (age == '<15') employment=='unemployed',
    if (salary != 'none') employment != 'unemployed',
    if (employment == 'unemployed') salary == 'none'))


## Not run:
# plot total edit graph
plot(E)

# plot with a different layout
plot(E,layout=layout.circle)

# plot edit graph, just the connections caused by 'salary'
```

```
plot(E,vars='salary')

## End(Not run)

# extract edit graph
as.igraph(E)

# extract edit graph, just the connections caused by 'salary'
as.igraph(E,vars='salary')

# extract adjacency matrix
adjacency(E)

# extract adjacency matrix, only caused by 'employment'
adjacency(E,vars='employment')
```

`as.editmatrix` *Coerce a matrix to an edit matrix.*

Description

`as.editmatrix` interpretes the matrix as an editmatrix. The columns of the matrix are the variables and the rows are the edit rules (contraints).

Usage

```
as.editmatrix(A, b = numeric(nrow(A)), ops = rep("==", nrow(A)), ...)
```

Arguments

A	matrix to be transformed into an `editmatrix`.
b	Constant, a `numeric` of `length(nrow(x))`, defaults to 0
ops	Operators, `character` of `length(nrow(x))` with the equality operators, defaults to "=="
...	further attributes that will be attached to the resulting editmatrix

Details

If only argument `x` is given (the default), the resulting editmatrix is of the form $Ax = 0$. This can be influenced by using the parameters `b` and `ops`.

Value

an object of class `editmatrix`.

See Also

editmatrix

---

as.editset *Coerce x to an editset*

Description

x may be an editset, editmatrix, editarray or character vector

Usage

```
as.editset(x, ...)
```

Arguments

x	object or vector to be coerced to an editset
...	extra parameters that will be passed to `as.character`, if necessary

---

as.lp.mip *Coerces a `mip` object into an lpsolve object*

Description

`as.lp.mip` transforms a mip object into a lpSolveApi object.

Usage

```
as.lp.mip(mip)
```

Arguments

mip	object of type `mip`.

See Also

as.mip, make.lp

as.mip *Write an editset into a mip representation*

Description

Writes an editset or an object coercable to an editset as a mip problem.

Usage

```
as.mip(
  E,
  x = NULL,
  weight = NULL,
  M = 1e+07,
  epsilon = 0.001,
  prefix = "delta.",
  ...
)
```

Arguments

E	an link{editset} or an object that is coerciable to an editset
x	named list/vector with variable values
weight	reliability weights for values of x
M	Constant that is used for allowing the values to differ from x
epsilon	Constant that is used for converting '<' into '<='
prefix	prefix for dummy variables that are created
...	not used

Value

a mip object containing al information for transforming it into an lp/mip problem

backtracker *Backtracker: a flexible and generic binary search program*

Description

backtracker creates a binary search program that can be started by calling the $searchNext function It walks a binary tree depth first. For all left nodes choiceLeft is evaluated, for all right nodes choiceRight is evaluated. A solution is found if isSolution evaluates to TRUE. In that case $searchNext will return all variables in the search environment in a list If isSolution evaluates to NULL it will continue to search deaper. If isSolution evaluates to FALSE it stops at the current node and goes up the next search node

Usage

```
backtracker(
  isSolution,
  choiceLeft,
  choiceRight,
  list = NULL,
  maxdepth = Inf,
  maxduration = Inf,
  ...
)
```

Arguments

`isSolution`	`expression` that should evaluate to `TRUE` when a solution is found.
`choiceLeft`	`expression` that will be evaluated for a left node
`choiceRight`	`expression` that will be evaluated for a right node
`list`	`list` with variables that will be added to the search environment
`maxdepth`	`integer` maximum depth of the search tree
`maxduration`	`integer` Default maximum search time for `$searchNext()` and `$searchAll()`
`...`	named variables that will be added to the search environment

Details

Methods:

`$searchNext(..., VERBOSE=FALSE)` Search next solution, can be called repeatedly until there is no solution left. Named variables will be added to the search environment, this feature can be used to direct the search in subsequent calls to `searchNext`. VERBOSE=TRUE will print all intermediate search steps and results. It can be used to debug the expressions in the backtracker

`$searchAll(..., VERBOSE=FALSE)` Return all solutions as a list

`$reset()` Resets the `backtracker` to its initial state.

Value

backtracker object, see Methods for a description of the methods

Examples

```
bt <- backtracker( isSolution= {
                                  if (y == 0) return(TRUE)
                                  if (x == 0) return(FALSE)
                                }
                 , choiceLeft = { x <- x - 1; y <- y}
                 , choiceRight = { y <- y - 1; x <- x}
                 # starting values for x and y
                 , x=2
```

```
                    , y=1
                    )

bt$searchNext(VERBOSE=TRUE)
bt$searchNext(VERBOSE=TRUE)

# next search will return NULL because there is no more solution
bt$searchNext()

bt$reset()
```

---

blocks *Decompose a matrix or edits into independent blocks*

Description

`blocks` returns a `list` of independent blocks M_i such that $M = M_1 \oplus M_2 \oplus \cdots \oplus M_n$.

Usage

```
blocks(M)

blockIndex(D)
```

Arguments

M	`matrix`, `editmatrix`, editarray or editset to be decomposed into independent blocks
D	matrix of type `logical`

Value

list of independent subobjects of `M`.

`list` of row indices in `D` indicating independent blocks. Empty rows (i.e. every column `FALSE`) are ignored.

Examples

```
# three seperate blocks
E <- editmatrix( expression(
  x1 + x2 == x3,
  x3 + x4 == x5,
  x5 + x6 == x7,
  y1 + y2 == y3,
  z1 + z2 == z3
```

```
))
blocks(E)

# four seperate blocks
E <- editmatrix(expression(
  x1 + x2 == x3,
  x3 + x4 == x5,
  x8 + x6 == x7,
  y1 + y2 == y3,
  z1 + z2 == z3
))
blocks(E)

# two categorical blocks
E <- editarray(expression(
 x %in% c('a','b','c'),
 y %in% c('d','e'),
 z %in% c('f','g'),
 u %in% c('w','t'),
 if ( x == 'a') y != 'd',
 if ( z == 'f') u != 'w'
))
blocks(E)
```

`checkDatamodel` *Check data against a datamodel*

Description

Categorical variables in `dat` which also occur in `E` are checked against the datamodel for those variables. Numerical variables are checked against edits in `E` that contain only a single variable (e.g. $x > 0$). Values violating such edits as well as empty values are set to adapt.

Usage

```
checkDatamodel(E, dat, weight = rep(1, ncol(dat)), ...)
```

Arguments

`E`	an object of class `editset`, `editarray`, or `editmatrix`
`dat`	a `data.frame`
`weight`	vector of weigths for every variable of `dat` or an array of weight of the same dimensions as `dat`.
`...`	arguments to be passed to or from other methods

Value

An object of class `errorLocation`.

See Also

`errorLocation`, `localizeErrors`.

`condition` *Get condition matrix from an editset.*

Description

Get condition matrix from an editset.

Usage

```
condition(E)
```

Arguments

E	an `editset`

Value

an `editmatrix`, holding conditions under which the editset is relevant.

See Also

`disjunct`, `separate`, `editset`

`datamodel` *Summarize data model of an editarray in a data.frame*

Description

Summarize data model of an editarray in a data.frame

Usage

```
datamodel(E)
```

Arguments

E	`editarray`

Value

`data.frame` describing the categorical variables and their levels.

See Also

checkDatamodel

Examples

```
E <- editarray(expression(
    age %in% c('under aged','adult'),
    positionInHouseholda  %in% c('marriage partner', 'child', 'other'),
    maritalStatus %in% c('unmarried','married','widowed','divorced'),
   if (maritalStatus %in% c('married','widowed','divorced') ) positionInHousehold != 'child',
    if ( age == 'under aged') maritalStatus == 'unmarried'
    )
)
datamodel(E)
```

---

disjunct — *Decouple a set of conditional edits*

Description

An editset is transformed to a list of `editsets` which do not contain any conditional numeric/categorical edits anymore. Each `editset` gains an attribute `condition`, which holds the series of assumptions made to decouple the original edits. This attribute will be printed when not `NULL`. Warning: this may be slow for large, highly entangled sets of edits.

Usage

```
disjunct(E, type = c("list", "env"))
```

Arguments

`E`	Object of class `editset`
`type`	Return type: `list` (default) for `editlist`, `env` for `editenv`.

Value

An object of class `editlist` (`editenv`), which is nothing more than a `list` (`environment`) of `editsets` with a class attribute. Each element has an attribute 'condition' showing which conditions were assumed to derive the editset.

See Also

separate, condition, blocks

Examples

```
E <- editset(expression(
    x + y == z,
    if ( x > 0 ) y > 0,
    x >= 0,
    y >= 0,
    z >= 0,
    A %in% letters[1:4],
    B %in% letters[1:4],
    if (A %in% c('a','b')) y > 0,
    if (A == 'c' ) B %in% letters[1:3]
))

disjunct(E)
```

echelon — *Bring an (edit) matrix to reduced row echelon form.*

Description

If `E` is a matrix, a matrix in reduced row echelon form is returned. If `E` is an `editmatrix` the equality part of `E` is transformed to reduced row echelon form. For an `editset`, the numerical part is transformed to reduced row echelon form.

Usage

```
echelon(E, ...)

## S3 method for class 'editmatrix'
echelon(E, ...)

## S3 method for class 'matrix'
echelon(E, tol = sqrt(.Machine$double.eps), ...)

## S3 method for class 'editset'
echelon(E, ...)
```

Arguments

`E`	a matrix or editmatrix
`...`	options to pass on to further methods.
`tol`	tolerance that will be used to determine if a coefficient equals zero.

See Also

eliminate, substValue

---

editarray *Parse textual, categorical edit rules to an editarray*

Description

An editarray is a boolean array (with some extra attributes) where each row contains an edit restriction on purely categorical data. The function editarray converts (a vector of) edit(s) in character or expression from to an editarray object. Edits may also be read from a data.frame, in which case it must have at least a character column with the name edit. It is not strictly necessary, but hightly recommended that the datamodel (i.e. the possible levels for a variable) is included explicitly in the edits using an %in% statement, as shown in the examples below. The function editfile can read categorical edits from a free-form text file.

Usage

```
editarray(editrules, sep = ":", env = parent.frame())

## S3 method for class 'editarray'
as.character(x, useIf = TRUE, datamodel = TRUE, ...)

## S3 method for class 'editarray'
as.data.frame(x, ...)

## S3 method for class 'editarray'
as.expression(x, ...)

## S3 method for class 'editarray'
as.matrix(x, ...)

## S3 method for class 'editarray'
c(...)

## S3 method for class 'editarray'
summary(object, useBlocks = TRUE, ...)
```

Arguments

editrules	character or expression vector.
sep	textual separator, to be used internally for separating variable from category names.
env	environment to evaluate the rhs of '==' or '%in%' in.
x	editarray object

useIf	logical. Use if(<condition>) <statement> or !<condition> | <statement> ?
datamodel	logical. Include datamodel explicitly?
...	further arguments passed to or from other methods
object	an R object
useBlocks	logical Summarize each block?

Value

editarray : An object of class editarray

as.data.frame: data.frame with columns 'name', 'edit' and 'description'.

as.matrix: The boolean matrix part of the editarray.

See Also

editrules.plotting, violatedEdits, localizeErrors, editfile, editset, editmatrix, getVars, blocks, eliminate, substValue, isFeasible generateEdits, contains, is.editarray, isSubset

Examples

```
# Here is the prototypical categorical edit: men cannot be pregnant.
E <- editarray(expression(
    gender %in% c('male','female'),
    pregnant %in% c('yes','no'),
    if( gender == 'male' ) pregnant == 'no'
    )
)
E

# an editarray has a summary method:
summary(E)

# A yes/no variable may also be modeled as a logical:
editarray(expression(
    gender %in% c('male','female'),
    pregnant %in% c(TRUE, FALSE),
    if( gender == 'male' ) pregnant == FALSE
    )
)

# or, shorter (and using a character vector as input):
editarray(expression(
    gender %in% c('male','female'),
    pregnant %in% c(TRUE, FALSE),
    if( gender == 'male' ) !pregnant
    )
)

# the \%in\% statement may be used at will
editarray(expression(
```

```
    gender %in% c('male','female'),
    pregnant %in% c(TRUE, FALSE),
    positionInHousehold %in% c('marriage partner', 'child', 'other'),
    maritalStatus %in% c('unmarried','married','widowed','divorced'),
    if( gender == 'male' ) !pregnant,
    if( maritalStatus %in% c(
          'unmarried',
          'widowed',
          'divorced')
      ) !positionInHousehold %in% c('marriage partner','child')
    )
)




# Here is the prototypical categorical edit: men cannot be pregnant.
E <- editarray(expression(
    gender %in% c('male','female'),
    pregnant %in% c('yes','no'),
    if( gender == 'male' ) pregnant == 'no'
    )
)
E

# an editarray has a summary method:
summary(E)

# A yes/no variable may also be modeled as a logical:
editarray(expression(
    gender %in% c('male','female'),
    pregnant %in% c(TRUE, FALSE),
    if( gender == 'male' ) pregnant == FALSE
    )
)

# or, shorter (and using a character vector as input):
editarray(expression(
    gender %in% c('male','female'),
    pregnant %in% c(TRUE, FALSE),
    if( gender == 'male' ) !pregnant
    )
)

# the \%in\% statement may be used at will
editarray(expression(
    gender %in% c('male','female'),
    pregnant %in% c(TRUE, FALSE),
    positionInHousehold %in% c('marriage partner', 'child', 'other'),
    maritalStatus %in% c('unmarried','married','widowed','divorced'),
    if( gender == 'male' ) !pregnant,
    if( maritalStatus %in% c(
```

```
            'unmarried',
            'widowed',
            'divorced')
        ) !positionInHousehold %in% c('marriage partner','child')
      )
  )
```

---

editfile *Read edits edits from free-form textfile*

Description

This utility function allows for free editrule definition in a file. One can extract only the numerical (`type='num'`), only the categorical (`type='cat'`) or all edits (default) in which case an `editset` is returned. The function first parses all assignments in the file, so it is possible to compute or read a list of categories defining a datamodel for example.

Usage

```
editfile(file, type = c("all", "num", "cat", "mix"), ...)
```

Arguments

`file`	name of text file to read in
`type`	type of edits to extract. Currently, only 'num' (numerical), 'cat' (categorical) and 'all' are implemented.
`...`	extra parameters that are currently ignored

Value

`editset` with all edits if `type=all`, `editarray` if `type='cat'`, `editmatrix` if `type='num'`, `editset` with conditional edits if `type='mix'`. If the return value is a `list`, the elements are named `numedits` and `catedits`.

editmatrix *Create an editmatrix*

Description

An `editmatrix` is a numerical matrix and a set of comparison operators representing a linear system of (in)equations.

Usage

```
editmatrix(editrules, normalize = TRUE)

## S3 method for class 'editmatrix'
as.data.frame(x, ...)

## S3 method for class 'editmatrix'
as.character(x, ...)

## S3 method for class 'editmatrix'
as.expression(x, ...)

## S3 method for class 'editmatrix'
as.matrix(x, ...)

## S3 method for class 'editmatrix'
c(...)

## S3 method for class 'editmatrix'
str(object, ...)

## S3 method for class 'editmatrix'
summary(object, useBlocks = TRUE, ...)
```

Arguments

`editrules`	A `character` or `expression` vecotr with (in)equalities written in R syntax. Alternatively, a `data.frame` with a column named `edits`, see details.
`normalize`	`logical` specifying if all edits should be transformed (see description)
`x`	editmatrix object
`...`	Arguments to pass to or from other methods
`object`	an R object
`useBlocks`	`logical` Summarize each block?

Details

The function `editmatrix` generates an editmatrix from a `character` vector, an `expression` vector or a `data.frame` with at least the column `edit`. The function `editfile` reads edits from a free-form textfile, function `as.editmatrix` converts a matrix, a vector of constants and a vector of operators to an `editmatrix`

By default, the `editmatrix` is normalized, meaning that all comparison operators are converted to one of <, <=, or ==. Users may specify edits using any of the operators <, <=, ==, >=, > (see examples below). However it is highly recommended to let `editmatrix` parse them into normal form as all functions operating on editmatrices expect or convert it to normal form anyway.

Value

`editmatrix` : An object of class `editmatrix`

`as.data.frame` a 3-column `data.frame` with columns 'name' and 'edit'. If the input editmatrix has a `description` attribute a third column is returned.

`as.matrix`: Augmented `matrix` of `editmatrix`. (See also `getAb`).

Note

since version 2.0-0, the behaviour of `as.data.frame.editmatrix` changed to be more symmetrical with `editmatrix.data.frame` and `as.data.frame.editarray`. Use `editrules:::toDataFrame` (unsupported) for the old behaviour.

See Also

`editrules.plotting`, `violatedEdits`, `localizeErrors`, `normalize`, `contains`, `is.editmatrix`, `getA`, `getAb`, `getb`, `getOps` `getVars`, `eliminate`, `substValue`, `isFeasible`

Examples

```
# Using a character vector to define contraints
E <- editmatrix(c("x+3*y==2*z", "x==z"))
print(E)

# Using a expression vector to define contraints
E <- editmatrix(expression(x+3*y==2*z, x==z))
print(E)

# an editmatrix also has a summary method:
summary(E)

# select rows from an editmatrix:
E <- editmatrix(c("x+3*y==2*z", "x >= z"))
E[getOps(E) == "=="]


#Using data.frame to define constraints
E.df <- data.frame(
    name =c("A","B","C"),
```

```
    edit = c("x == y",
            "z + w == y + x",
            "z == y + 2*w"),
    description = c(
            "these variables should be equal","","")

)
print(E.df)

E <- editmatrix(E.df)
print(E)
# Using a character vector to define contraints
E <- editmatrix(c("x+3*y==2*z", "x==z"))
print(E)

# Using a expression vector to define contraints
E <- editmatrix(expression(x+3*y==2*z, x==z))
print(E)

# an editmatrix also has a summary method:
summary(E)

# select rows from an editmatrix:
E <- editmatrix(c("x+3*y==2*z", "x >= z"))
E[getOps(E) == "=="]


#Using data.frame to define constraints
E.df <- data.frame(
    name =c("A","B","C"),
    edit = c("x == y",
            "z + w == y + x",
            "z == y + 2*w"),
    description = c(
            "these variables should be equal","","")

)
print(E.df)

E <- editmatrix(E.df)
print(E)
```

`editnames` *Names of edits*

Description

Retrieve edit names from editset, -array or -matrix

Usage

```
editnames(E)
```

Arguments

E	editset, editarray or editmatrix

---

editrules.plotting *Graphical representation of edits*

Description

Plots a graph, showing which variables occur in what edits. By default, squares represent edits, circles represent variables and an edge connecing a variable with an edit indicates that the edit contains the variable.

Usage

```
## S3 method for class 'editmatrix'
plot(
  x,
  nodetype = "all",
  rules = editnames(x),
  vars = getVars(x),
  violated = logical(nedits(x)),
  adapt = logical(length(getVars(x))),
  nabbreviate = 5,
  layout = igraph::layout.fruchterman.reingold,
  edgecolor = "steelblue",
  rulecolor = "khaki1",
  varcolor = "lightblue1",
  violatedcolor = "sienna1",
  adaptcolor = "sienna1",
  ...
)

## S3 method for class 'editarray'
plot(
  x,
  nodetype = "all",
  rules = editnames(x),
  vars = getVars(x),
  violated = logical(nedits(x)),
  adapt = logical(length(getVars(x))),
  nabbreviate = 5,
  layout = igraph::layout.fruchterman.reingold,
  edgecolor = "steelblue",
```

```
  rulecolor = "khaki1",
  varcolor = "lightblue1",
  violatedcolor = "sienna1",
  adaptcolor = "sienna1",
  ...
)

## S3 method for class 'editset'
plot(
  x,
  nodetype = "all",
  rules = editnames(x),
  vars = getVars(x),
  violated = logical(nedits(x)),
  adapt = logical(length(getVars(x))),
  nabbreviate = 5,
  layout = igraph::layout.fruchterman.reingold,
  edgecolor = "steelblue",
  rulecolor = "khaki1",
  varcolor = "lightblue1",
  violatedcolor = "sienna1",
  adaptcolor = "sienna1",
  ...
)
```

Arguments

`x`	object of class `editmatrix`
`nodetype`	`'rules'`, `'vars'` or `'all'`.
`rules`	selection of edits
`vars`	selection of variables
`violated`	A named `logical` vector of length `nrow(E)`. Ingnored when `nodetype='vars'`
`adapt`	A named `logical` vector of `length(getVars(E))`. Ignored when `nodetype='rules'`
`nabbreviate`	`integer` To how many characters should variable and edit names be abbreviated?
`layout`	an `igraph` layout function. See `?igraph::layout`
`edgecolor`	Color of edges and node frames
`rulecolor`	Color of rule nodes (ignored when `nodetype='vars'`)
`varcolor`	Color of variable nodes (ignored when `nodetype='rules'`)
`violatedcolor`	Color of nodes corresponding to violated edits (ignored when `nodetype='vars'`)
`adaptcolor`	Color of nodes corresponding to variables to adapt (ignored when `nodetype='rules'`)
`...`	further arguments to be passed to plot.

Details

Depending on the chosen `nodetype`, this function can plot three types of graphs based on an edit set.

- If `nodetype="all"` (default), the full bipartite graph is plotted. Each variable is represented by a square node while each edit is represented by a circular node. An edge is drawn when a variable occurs in an edit.
- If `nodetype="vars"` the variable graph is drawn. Each node represents a variable, and an edge is drawn between two nodes if the variables occur together in at least one edit. The edge width relates to the number of edits connecting two variables.
- If `nodetype="rules"` the rule graph is drawn. Each node represents an edit rule and an edge is drawn between two nodes if they share at least one variable. The edge width relates to the number of edits connecting the two edit rules.

The boolean vectors `violated` and `adapt` can be used to color violated edits or variables which have to be adapted. The vectors must have named elements, so variables and edit names can be matched.

The function works by coercing an editmatrix to an `igraph` object, and therefore relies on the plotting capabilities of the igraph package. For more finetuning, use `as.igraph` and see `?igraph.plotting`.

The default layout generated by the Fruchterman-Reingold algorithm. The resulting layout is one of several optimal layouts, generated randomly (using a attration-repulsion model between the nodes). To reproduce layouts, use fix a randseed before calling the plot function.

References

Csardi G, Nepusz T: The igraph software package for complex network research, InterJournal, Complex Systems 1695. 2006. http://igraph.sf.net

See Also

`as.igraph`, `adjacency`, `igraph.plotting`

Examples

```
## Examples with linear (in)equality edits

# load predefined edits from package
data(edits)
edits

# convert to editmatrix
E <- editmatrix(edits)

## Not run:
# (Note to reader: the Not run directive only prevents the examle commands from
# running when package is built)

# Total edit graph
```

```
plot(E)

# Graph with dependent edits
plot(E, nodetype="rules")

# Graph with dependent variables
plot(E, nodetype="vars")

# Total edit graph, but with curved lines (option from igraph package)
plot(E, edge.curved=TRUE)


# graph, plotting just the connections caused by variable 't'
plot(E,vars='t')

## End(Not run)

# here's an example with a broken record.
r <- c(ct = 100, ch = 30, cp = 70, p=30,t=130 )
violatedEdits(E,r)
errorLocalizer(E,r)$searchBest()$adapt

# we color the violated edits and the variables that have to be adapted

## Not run
set.seed(1) # (for reprodicibility)
plot(E,
     adapt=errorLocalizer(E,r)$searchBest()$adapt,
     violated=violatedEdits(E,r))
## End(Not run)



# extract total graph (as igraph object)
as.igraph(E)

# extract graph with edges related to variable 't' and 'ch'
as.igraph(E,vars=c('t','ch'))

# extract total adjacency matrix
adjacency(E)

# extract adjacency matrix related to variables t and 'ch'
adjacency(E,vars=c('t','ch'))

## Examples with categorical edits

# generate an editarray:
E <- editarray(expression(
    age %in% c('<15','16-65','>65'),
    employment %in% c('unemployed','employed','retired'),
    salary %in% c('none','low','medium','high'),
    if (age == '<15') employment=='unemployed',
```

```
    if (salary != 'none') employment != 'unemployed',
    if (employment == 'unemployed') salary == 'none'))


## Not run:
# plot total edit graph
plot(E)

# plot with a different layout
plot(E,layout=layout.circle)

# plot edit graph, just the connections caused by 'salary'
plot(E,vars='salary')

## End(Not run)

# extract edit graph
as.igraph(E)

# extract edit graph, just the connections caused by 'salary'
as.igraph(E,vars='salary')

# extract adjacency matrix
adjacency(E)

# extract adjacency matrix, only caused by 'employment'
adjacency(E,vars='employment')
```

---

editrules_package *An overview of the function of package* editrules

---

Description

Please note: active development has moved to packages 'validate' and 'errorlocate'. Facilitates reading and manipulating (multivariate) data restrictions (edit rules) on numerical and categorical data. Rules can be defined with common R syntax and parsed to an internal (matrix-like format). Rules can be manipulated with variable elimination and value substitution methods, allowing for feasibility checks and more. Data can be tested against the rules and erroneous fields can be found based on Fellegi and Holt's generalized principle. Rules dependencies can be visualized with using the 'igraph' package.

NOTE

This package is no longer under active development. The package is superseded by R packages validate for data validation and errorlocate for error localization. We urge new users to use those packages instead.

The editrules package aims to provide an environment to conveniently define, read and check recordwise data constraints including

- Linear (in)equality constraints for numerical data,
- Constraints on value combinations of categorical data
- Conditional constraints on numerical and/or mixed data

In literature these constraints, or restrictions are refered to as "edits". editrules can perform common rule set manipulations like variable elimination and value substitution, and offers error localization functionality based on the (generalized) paradigm of Fellegi and Holt. Under this paradigm, one determines the smallest (weighted) number of variables to adapt such that no (additional or derived) rules are violated. The paradigm is based on the assumption that errors are distributed randomly over the variables and there is no detectable cause of error. It also decouples the detection of corrupt variables from their correction. For some types of error, such as sign flips, typing errors or rounding errors, this assumption does not hold. These errors can be detected and are closely related to their resolution. The reader is referred to the **deducorrect** package for treating such errors.

I. Define edits

editrules provides several methods for creating edits from a character , expression, data.frame or a text file.

editfile	Read conditional numerical, numerical and categorical constraints from textfile
editset	Create conditional numerical, numerical and categorical constraints
editmatrix	Create a linear constraint matrix for numerical data
editarray	Create value combination constraints for categorical data

II. Check and find errors in data

editrules provides several method for checking data.frames with edits

violatedEdits	Find out which record violates which edit.
localizeErrors	Localize erroneous fields using Fellegi and Holt's principle.
errorLocalizer	Low-level error localization function using B&B algorithm

Note that you can call plot, summary and print on results of these functions.

IV. Manipulate and check edits

editrules provides several methods for manipulating edits

substValue	Substitute a value in a set of rules
eliminate	Derive implied rules by variable elimination
reduce	Remove unconstraint variables
isFeasible	Check for contradictions
duplicated	Find duplicated rules
blocks	Decompose rules into independent blocks

disjunct	Decouple conditional edits into disjunct edit sets
separate	Decompose rules in blocks and decouple conditinal edits
generateEdits	Generate all nonredundant implicit edits (editarray only)

V. Plot and coerce edits

editrules provides several methods for plotting and coercion.

editrules.plotting	Plot edit-variable connectivity graph
as.igraph	Coerce to edit-variable connectivity igraph object
as.character	Coerce edits to character representation
as.data.frame	Store character representation in data.frame

See Also

Useful links:

- https://github.com/data-cleaning/editrules
- Report bugs at https://github.com/data-cleaning/editrules/issues

---

edits *Example editrules, used in vignette*

Description

Some example editrules

Usage

```
data(edits)
```

---

editset *Read general edits*

Description

An editset combines numerical (linear), categorical and conditional restrictions in a single object. Internally, it consists of two editmatrices and an editarray.

Usage

```
editset(editrules, env = new.env())

## S3 method for class 'editset'
as.character(x, datamodel = TRUE, useIf = TRUE, dummies = FALSE, ...)

## S3 method for class 'editset'
as.data.frame(x, ...)

## S3 method for class 'editset'
c(...)

## S3 method for class 'editset'
summary(object, useBlocks = TRUE, ...)
```

Arguments

`editrules`	`character` vector, `expression` vector or `data.frame` (see details) containing edits.
`env`	environment to parse categorical edits in (normally, users need not specify this)
`x`	an `editset`
`datamodel`	include datamodel?
`useIf`	return vectorized version?
`dummies`	return datamodel for dummy variables?
`...`	arguments to be passed to or from other methods
`object`	an R object
`useBlocks`	`logical` Summarize each block?

Details

The function `editset` converts a `character` or `expression` vector to an editset. Alternatively, a `data.frame` with a column called `edit` can be supplied. Function `editfile` reads edits from a free-form textfile.

Value

`editset`: An object of class `editset`

`as.data.frame`: a `data.frame` with columns 'name' and 'edit'.

See Also

`editrules.plotting`, `violatedEdits`, `localizeErrors`, `getVars`, `disjunct`, `eliminate`, `substValue`, `isFeasible`, `contains`, `is.editset`

Examples

```
# edits can be read from a vector of expressions
E <- editset(expression(
    if ( x > 0 ) y > 0,
    x + y == z,
    A %in% letters[1:2],
    B %in% letters[2:3],
    if ( A == 'a') B == 'b',
    if ( A == 'b') x >= 0,
    u + v == w,
    if ( u >= 0 ) w >= 0
))
E
summary(E)
as.data.frame(E)
getVars(E)
getVars(E,type='cat')
getVars(E,type='num')


## see also editfile
E <- editfile(system.file('script/edits/mixedits.R',package='editrules'))
E
summary(E)
as.data.frame(E)
getVars(E)
getVars(E,type='cat')
getVars(E,type='num')




# edits can be read from a vector of expressions
E <- editset(expression(
    if ( x > 0 ) y > 0,
    x + y == z,
    A %in% letters[1:2],
    B %in% letters[2:3],
    if ( A == 'a') B == 'b',
    if ( A == 'b') x >= 0,
    u + v == w,
    if ( u >= 0 ) w >= 0
))
E
summary(E)
as.data.frame(E)
getVars(E)
getVars(E,type='cat')
getVars(E,type='num')
```

```
## see also editfile
E <- editfile(system.file('script/edits/mixedits.R',package='editrules'))
E
summary(E)
as.data.frame(E)
getVars(E)
getVars(E,type='cat')
getVars(E,type='num')
```

`editType` *Determine edittypes in editset based on 'contains(E)'*

Description

Determines edittypes based on the variables they contain (not on names of edits).

Usage

```
editType(E, m = NULL)
```

Arguments

`E`	editset
`m`	if you happen to have `contains(E)` handy, it needs not be recalculated.

See Also

`contains`

`eliminate` *Eliminate a variable from a set of edit rules*

Description

Eliminating a variable amounts to deriving all (non-redundant) edits not containing that variable. Geometrically, it can be seen as a projection of the solution space (records obeying all edits) along the eliminated variable's axis. If the solution space is non-concex (as is the usually case when conditional edits are involved), multiple projections of convex subregions are performed.

Usage

```
eliminate(E, var, ...)

## S3 method for class 'editmatrix'
eliminate(E, var, ...)

## S3 method for class 'editarray'
eliminate(E, var, ...)

## S3 method for class 'editset'
eliminate(E, var, ...)

## S3 method for class 'editlist'
eliminate(E, var, ...)
```

Arguments

E	editmatrix or editarray
var	name of variable to be eliminated
...	argumemts to be passed to or from other methods

Value

If E is an editmatrix or editarray, an object of the same class is returned. A returned editmatrix contains an extra history attribute which is used to reduce the number of generated edits in consecutive eliminations (see getH). If E is an editset, an object of class editlist is returned.

References

D.A. Kohler (1967) Projections of convex polyhedral sets, Operational Research Center Report , ORC 67-29, University of California, Berkely.

H.P. Williams (1986) Fourier's method of linear programming and its dual, The American Mathematical Monthly 93, 681-695

M.P.J. van der Loo (2012) Variable elimination and edit generation with a flavour of semigroup algebra (submitted).

See Also

substValue, isObviouslyInfeasible, isObviouslyRedundant, generateEdits

Examples

```
# The following is an example by Williams (1986). Eliminating all variables
# except z maximizes -4x1 + 5x2 +3x3:
P <- editmatrix(c(
     "4*x1 - 5*x2 - 3*x3 + z <= 0",
     "-x1 + x2 -x3 <= 2",
```

```
     "x1 + x2 + 2*x3 <= 3",
     "-x1 <= 0",
     "-x2 <= 0",
     "-x3 <= 0"))
# eliminate 1st variable
(P1 <- eliminate(P, "x1", fancynames=TRUE))
# eliminate 2nd variable. Note that redundant rows have been eliminated
(P2 <- eliminate(P1, "x2", fancynames=TRUE))
# finally, the answer:
(P3 <- eliminate(P2, "x3", fancynames=TRUE))

# check which original edits were used in deriving the new ones
getH(P3)

# check how many variables were eliminated
geth(P3)


# An  example with an equality and two inequalities
# The only thing to do is solving for x in e1 and substitute in e3.
(E <- editmatrix(c(
    "2*x + y == 1",
    "y > 0",
    "x > 0"),normalize=TRUE))
eliminate(E,"x", fancynames=TRUE)


# This example has two equalities, and it's solution
# is the origin (x,y)=(0,0)
(E <- editmatrix(c(
    "y <= 1 - x",
    "y >= -1 + x",
    "x == y",
    "y ==-2*x" ),normalize=TRUE))
eliminate(E,"x", fancynames=TRUE)

# this example has no solution, the equalities demand (x,y) = (0,2)
# while the inequalities demand y <= 1
(E <- editmatrix(c(
    "y <= 1 - x",
    "y >= -1 + x",
    "y == 2 - x",
    "y == -2 + x" ),normalize=TRUE))
# this happens to result in an obviously unfeasable system:
isObviouslyInfeasible(eliminate(E,"x"))


# for categorical data, elimination amounts to logical derivartions. For
# example
E <- editarray(expression(
    age %in% c('under aged','adult'),
    positionInHousehold %in% c('marriage partner', 'child', 'other'),
    maritalStatus %in% c('unmarried','married','widowed','divorced'),
```

```
    if (maritalStatus %in% c('married','widowed','divorced') )
        positionInHousehold != 'child',
    if (maritalStatus == 'unmarried')
        positionInHousehold != 'marriage partner' ,
    if ( age == 'under aged') maritalStatus == 'unmarried'
    )
)
E

# by eliminating 'maritalStatus' we can deduce that under aged persones cannot
# be partner in marriage.
eliminate(E,"maritalStatus")

E <- editarray(expression(
    age %in% c('under aged','adult'),
    positionInHousehold %in% c('marriage partner', 'child', 'other'),
    maritalStatus %in% c('unmarried','married','widowed','divorced'),
    if (maritalStatus %in% c('married','widowed','divorced') )
        positionInHousehold != 'child',
    if (maritalStatus == 'unmarried')
        positionInHousehold != 'marriage partner' ,
    if ( age == 'under aged')
        maritalStatus == 'unmarried'
    )
)
E

# by eliminating 'maritalStatus' we can deduce that under aged persones cannot
# be partner in marriage.
eliminate(E,"maritalStatus")
```

---

errorLocalizer *Create a backtracker object for error localization*

Description

Create a backtracker object for error localization

Usage

```
errorLocalizer(E, x, ...)

## S3 method for class 'editset'
errorLocalizer(E, x, ...)
```

```
## S3 method for class 'editmatrix'
errorLocalizer(
  E,
  x,
  weight = rep(1, length(x)),
  maxadapt = length(x),
  maxweight = sum(weight),
  maxduration = 600,
  tol = sqrt(.Machine$double.eps),
  ...
)

## S3 method for class 'editarray'
errorLocalizer(
  E,
  x,
  weight = rep(1, length(x)),
  maxadapt = length(x),
  maxweight = sum(weight),
  maxduration = 600,
  ...
)

## S3 method for class 'editlist'
errorLocalizer(
  E,
  x,
  weight = rep(1, length(x)),
  maxadapt = length(x),
  maxweight = sum(weight),
  maxduration = 600,
  ...
)
```

Arguments

`E`	an `editmatrix` or an `editarray`
`x`	a named numerical `vector` or `list` (if E is an editmatrix), a named character `vector` or `list` (if E is an editarray), or a named `list` if E is an `editlist` or `editset`. This is the record for which errors will be localized.
`...`	Arguments to be passed to other methods (e.g. reliability weights)
`weight`	a `lengt(x)` positive weight vector. The weights are assumed to be in the same order as the variables in `x`.
`maxadapt`	maximum number of variables to adapt
`maxweight`	maximum weight of solution, if weights are not given, this is equal to the maximum number of variables to adapt.
`maxduration`	maximum time (in seconds), for `$searchNext()`, `$searchAll()` (not for `$searchBest`, use `$searchBest(maxdration=<duration>)` in stead)

`tol` tolerance passed to `link{isObviouslyInfeasible}` (used to check for bound conditions).

Value

an object of class `backtracker`. Each execution of `$searchNext()` yields a solution in the form of a `list` (see details). Executing `$searchBest()` returns the lowest-weight solution. When multiple solotions with the same weight are found, `$searchBest()` picks one at random.

Details

Generate a `backtracker` object for error localization in numerical, categorical, or mixed data. This function generates the workhorse program, called by `localizeErrors` with `method=localizer`.

The returned `backtracker` can be used to run a branch-and-bound algorithm which finds the least (weighted) number of variables in `x` that need to be adapted so that all restrictions in `E` can be satisfied. (Generalized principle of Fellegi and Holt (1976)).

The B&B tree is set up so that in in one branche, a variable is assumed correct and its value subsituted in `E`, while in the other branche a variable is assumed incorrect and `eliminated` from `E`. See De Waal (2003), chapter 8 or De Waal, Pannekoek and Scholtus (2011) for a concise description of the B&B algorithm.

Every call to `<backtracker>$searchNext()` returns one solution `list`, consisting of

- w: The solution weight.
- adapt: `logical` indicating whether a variable should be adapted (`TRUE`) or not

Every subsequent call leads either to `NULL`, in which case either all solutions have been found, or `maxduration` was exceeded. The property `<backtracker>$maxdurationExceeded` indicates if this is the case. Otherwise, a new solution with a weight `w` not higher than the weight of the last found solution is returned.

Alternatively `<backtracker>$searchBest()` will return the best solution found within `maxduration` seconds. If multiple equivalent solutions are found, a random one is returned.

The backtracker is prepared such that missing data in the input record `x` is already set to adapt, and missing variables have been eliminated already.

The backtracker will crash when `E` is an `editarray` and one or more values are not in the datamodel specified by `E`. The more user-friendly function `localizeErrors` circumvents this. See also `checkDatamodel`.

Numerical stability issues

For records with a large numerical range (*eg* 1-1E9), the error locations represent solutions that will allow repairing the record to within roundoff errors. We highly recommend that you round nearzero values (for example, everything <= `sqrt(.Machine$double.eps)`) and scale a record with values larger than or equal to 1E9 with a constant factor.

Note

This method is potentially very slow for objects of class `editset` that contain many conditional restrictions. Consider using `localizeErrors` with the option `method="mip"` in such cases.

References

I.P. Fellegi and D. Holt (1976). A systematic approach to automatic edit and imputation. Journal of the American Statistical Association 71, pp 17-25

T. De Waal (2003) Processing of unsave and erroneous data. PhD thesis, Erasmus Research institute of management, Erasmus university Rotterdam. http://www.cbs.nl/nl-NL/menu/methoden/onderzoek-methoden/onderzoeksrapporten/proefschriften/2008-proefschrift-de-waal.htm

T. De Waal, Pannekoek, J. and Scholtus, S. (2011) Handbook of Statistical Data Editing. Wiley Handbooks on Survey Methodology.

See Also

errorLocalizer_mip, localizeErrors, checkDatamodel, violatedEdits,

Examples

```
#### examples with numerical edits
# example with a single editrule
# p = profit, c = cost, t = turnover
E <- editmatrix(c("p + c == t"))
cp <- errorLocalizer(E, x=c(p=755, c=125, t=200))
# x obviously violates E. With all weights equal, changing any variable will do.
# first solution:
cp$searchNext()
# second solution:
cp$searchNext()
# third solution:
cp$searchNext()
# there are no more solution since changing more variables would increase the
# weight, so the result of the next statement is NULL:
cp$searchNext()

# Increasing the reliability weight of turnover, yields 2 solutions:
cp <- errorLocalizer(E, x=c(p=755, c=125, t=200), weight=c(1,1,2))
# first solution:
cp$searchNext()
# second solution:
cp$searchNext()
# no more solutions available:
cp$searchNext()


# A case with two restrictions. The second restriction demands that
# c/t >= 0.6 (cost should be more than 60% of turnover)
E <- editmatrix(c(
        "p + c == t",
        "c - 0.6*t >= 0"))
cp <- errorLocalizer(E,x=c(p=755,c=125,t=200))
# Now, there's only one solution, but we need two runs to find it (the 1st one
# has higher weight)
cp$searchNext()
cp$searchNext()
```

```
# With the searchBest() function, the lowest weifght solution is found at once:
errorLocalizer(E,x=c(p=755,c=125,t=200))$searchBest()


# An example with missing data.
E <- editmatrix(c(
    "p + c1 + c2 == t",
    "c1 - 0.3*t >= 0",
    "p > 0",
    "c1 > 0",
    "c2 > 0",
    "t > 0"))
cp <- errorLocalizer(E,x=c(p=755, c1=50, c2=NA,t=200))
# (Note that e2 is violated.)
# There are two solutions. Both demand that c2 is adapted:
cp$searchNext()
cp$searchNext()

##### Examples with categorical edits
#
# 3 variables, recording age class, position in household, and marital status:
# We define the datamodel and the rules
E <- editarray(expression(
    age %in% c('under aged','adult'),
    maritalStatus %in% c('unmarried','married','widowed','divorced'),
    positionInHousehold %in% c('marriage partner', 'child', 'other'),
    if( age == 'under aged' )
        maritalStatus == 'unmarried',
    if( maritalStatus %in% c('married','widowed','divorced'))
        !positionInHousehold %in% c('marriage partner','child')
    )
)
E

# Let's define a record with an obvious error:
r <- c(
  age = 'under aged',
  maritalStatus='married',
  positionInHousehold='child')
# The age class and position in household are consistent, while the marital
# status conflicts.  Therefore, changing only the marital status (in stead of
# both age class and postition in household) seems reasonable.
el <- errorLocalizer(E,r)
el$searchNext()
```

errorLocalizer_mip *Localize errors using a MIP approach.*

Description

Localize errors using a MIP approach.

Usage

```
errorLocalizer_mip(
  E,
  x,
  weight = rep(1, length(x)),
  maxduration = 600L,
  verbose = "neutral",
  lpcontrol = getOption("er.lpcontrol"),
  ...
)
```

Arguments

`E`	an `editset`, `editmatrix`, or `editarray`
`x`	named `numeric` with data
`weight`	`numeric` with weights
`maxduration`	number of seconds that is spent on finding a solution
`verbose`	verbosity argument that will be passed on to `solve` lpSolveAPI
`lpcontrol`	named `list` of arguments that will be passed on to `lp.control`. `maxduration` will override `lpSolve`'s `timeout` argument.
`...`	other arguments that will be passed on to `solve`.

Value

list with solution weight `w`, `logical` `adapt` stating what to adapt, `x_feasible` and the lp problem (an `lpExtPtr` object)

Details

`errorLocalizer_mip` uses `E` and `x` to define a mixed integer problem and solves this problem using `lpSolveApi`. This function can be much faster then `errorLocalizer` but does not return the degeneracy of a solution. However it does return an bonus: `x_feasible`, a feasible solution.

References

E. De Jonge and Van der Loo, M. (2012) Error localization as a mixed-integer program in editrules (included with the package)

lp_solve and Kjell Konis. (2011). lpSolveAPI: R Interface for lp_solve version 5.5.2.0. R package version 5.5.2.0-5. http://CRAN.R-project.org/package=lpSolveAPI

See Also

`localizeErrors`, `errorLocalizer`, `errorLocation`

`errorLocation` *The errorLocation object*

Description

Object storing information on error locations in a dataset.

Usage

```
## S3 method for class 'errorLocation'
plot(x, topn = min(10, ncol(x$adapt)), ...)

## S3 method for class 'errorLocation'
summary(object, ...)
```

Arguments

`x`	errorLocation object
`topn`	Number of variables to show in 'errors per variable plot'. Only the top-n are are shown. By default the top-20 variables with the most errors are shown.
`...`	other arguments that will be transferred to `barplot`
`object`	an R object

Details

The `errorlocation` objects consists of the following slots wich can be accessed with the dollar operator, just like with lists. Right now the only functions creating such objects are `localizeErrors` and `checkDatamodel`.

- `adapt` a `logical` array where each row/column shows which record/variable should be adapted.
- `status` A `data.frame` with the same number of rows as `adapt`. It contains the following columns
  - `weight` weight of the found solution
  - `degeneracy` number of equivalent solutions found
  - `user` user time used to generate solution (as in `sys.time`)

   - `system` system time used to generate solution (as in `sys.time`)
   - `elapsed` elapsed time used to generate solution (as in `sys.time`)
   - `maxDurationExceeded` Was the maximum search time reached?
   - `memfail` Indicates whether a branch was broken off due to memory allocation failure (branch and bound only)
- `method` The error localization method used, can be "mip", "localizer" or "checkDatamodel".
- `call` The R calls to the function generating the object.
- `user` `character` user who generated the object.
- `timestamp` `character` timestamp.

It is possible to `plot` objects of class `errorLocation`. An overview containing three or four graphs will be plotted in a new window. Axes in scatterplots are set to logarithmic if their scales maxima exceed 50.

See Also

`localizeErrors`, `checkDatamodel`

Examples

```
# an editmatrix and some data:
E <- editmatrix(c(
    "x + y == z",
    "x > 0",
    "y > 0",
    "z > 0"))

dat <- data.frame(
    x = c(1,-1,1),
    y = c(-1,1,1),
    z = c(2,0,2))

# localize all errors in the data
err <- localizeErrors(E,dat)

summary(err)

# what has to be adapted:
err$adapt
# weight, number of equivalent solutions, timings,
err$status


## Not run

# Demonstration of verbose processing
# construct 2-block editmatrix
F <- editmatrix(c(
    "x + y == z",
```

```
    "x > 0",
    "y > 0",
    "z > 0",
    "w > 10"))
# Using 'dat' as defined above, generate some extra records
dd <- dat
for ( i in 1:5 ) dd <- rbind(dd,dd)
dd$w <- sample(12,nrow(dd),replace=TRUE)

# localize errors verbosely
(err <- localizeErrors(F,dd,verbose=TRUE))

# printing is cut off, use summary for an overview
summary(err)

# or plot (not very informative in this artificial example)
plot(err)

## End(Not run)

for ( d in dir("../pkg/R",full.names=TRUE)) dmp <- source(d)
# Example with different weights for each record
E <- editmatrix('x + y == z')
dat <- data.frame(
    x = c(1,1),
    y = c(1,1),
    z = c(1,1))

# At equal weights, both records have three solutions (degeneracy): adapt x, y
# or z:
localizeErrors(E,dat)$status

# Set different weights per record (lower weight means lower reliability):
w <- matrix(c(
    1,2,2,
    2,2,1),nrow=2,byrow=TRUE)

localizeErrors(E,dat,weight=w)


# an example with categorical variables
E <- editarray(expression(
    age %in% c('under aged','adult'),
    maritalStatus %in% c('unmarried','married','widowed','divorced'),
    positionInHousehold %in% c('marriage partner', 'child', 'other'),
    if( age == 'under aged' ) maritalStatus == 'unmarried',
    if( maritalStatus %in% c('married','widowed','divorced'))
      !positionInHousehold %in% c('marriage partner','child')
    )
)
E

#
```

```
dat <- data.frame(
    age = c('under aged','adult','adult' ),
    maritalStatus=c('married','unmarried','widowed' ),
    positionInHousehold=c('child','other','marriage partner')
)
dat
localizeErrors(E,dat)
# the last record of dat has 2 degenerate solutions. Running  the last command
# a few times demonstrates that one of those solutions is chosen at random.

# Increasing the weight of  'positionInHousehold' for example, makes the best
# solution unique again
localizeErrors(E,dat,weight=c(1,1,2))


# an example with mixed data:

E <- editset(expression(
    x + y == z,
    2*u  + 0.5*v == 3*w,
    w >= 0,
    if ( x > 0 ) y > 0,
    x >= 0,
    y >= 0,
    z >= 0,
    A %in% letters[1:4],
    B %in% letters[1:4],
    C %in% c(TRUE,FALSE),
    D %in% letters[5:8],
    if ( A %in% c('a','b') ) y > 0,
    if ( A == 'c' ) B %in% letters[1:3],
    if ( !C == TRUE) D %in% c('e','f')
))

set.seed(1)
dat <- data.frame(
    x = sample(-1:8),
    y = sample(-1:8),
    z = sample(10),
    u = sample(-1:8),
    v = sample(-1:8),
    w = sample(10),
    A = sample(letters[1:4],10,replace=TRUE),
    B = sample(letters[1:4],10,replace=TRUE),
    C = sample(c(TRUE,FALSE),10,replace=TRUE),
    D = sample(letters[5:9],10,replace=TRUE),
    stringsAsFactors=FALSE
)

(el <-localizeErrors(E,dat,verbose=TRUE))
```

generateEdits — *Derive all essentially new implicit edits*

Description

Implements the Field Code Forest (FCF) algorithm of Garfinkel et al (1986) to derive all essentially new implicit edits from an editarray. The FCF is really a single, highly unbalanced tree. This algorithm traverses the tree, pruning many unnecessary branches, uses `blocks` to divide and conquer, and optimizes traversing order. See Van der Loo (2012) for a description of the algorithms.

Usage

```
generateEdits(E)
```

Arguments

`E`	An `editarray`

Value

A 3-element named `list`, where element `E` is an `editarray` containing all generated edits. `nodes` contains information on the number of nodes in the tree and vs the number of nodes traversed and `duration` contains user, system and elapsed time inseconds. The `summary` method for `editarray` prints this information.

References

R.S. Garfinkel, A.S. Kunnathur and G.E. Liepins (1986). Optimal imputation of erroneous data: categorical data, general edits. Operations Research 34, 744-751.

M.P.J. Van der Loo (2012). Variable elimination and edit generation with a flavour of semigroup algebra (submitted)

getA — *Returns the coefficient matrix `A` of linear (in)equalities*

Description

Returns the coefficient matrix `A` of linear (in)equalities

Usage

```
getA(E)
```

Arguments

E editmatrix

Value

numeric matrix A

See Also

editmatrix

Examples

```
E <- editmatrix(c( "x+3*y == 2*z"
                 , "x > 2")
                 )
print(E)

# get editrules, useful for storing and maintaining the rules external from your script
as.data.frame(E)

# get coeficient matrix of inequalities
getA(E)

# get augmented matrix of linear edit set
getAb(E)

# get constants of inequalities (i.e. c(0, 2))
getb(E)

# get operators of inequalities (i.e. c("==",">"))
getOps(E)

# get variables of inequalities (i.e. c("x","y","z"))
getVars(E)

# isNormalized
isNormalized(E)

#normalized E
E <- normalize(E)
E

# is het now normalized?
isNormalized(E)
```

getAb — *Returns augmented matrix representation of edit set.*

Description

For a system of linear (in)equations of the form $Ax \odot b$, $\odot \in \{<, \leq, =\}$, the matrix $A|b$ is called the augmented matrix.

Usage

```
getAb(E)
```

Arguments

E	editmatrix

Value

numeric matrix A|b

See Also

editmatrix as.matrix.editmatrix

Examples

```
E <- editmatrix(c( "x+3*y == 2*z"
                 , "x > 2")
                 )
print(E)

# get editrules, useful for storing and maintaining the rules external from your script
as.data.frame(E)

# get coeficient matrix of inequalities
getA(E)

# get augmented matrix of linear edit set
getAb(E)

# get constants of inequalities (i.e. c(0, 2))
getb(E)

# get operators of inequalities (i.e. c("==",">"))
getOps(E)

# get variables of inequalities (i.e. c("x","y","z"))
getVars(E)
```

```
# isNormalized
isNormalized(E)

#normalized E
E <- normalize(E)
E

# is het now normalized?
isNormalized(E)
```

---

getb *Returns the constant part* b *of a linear (in)equality*

Description

Returns the constant part b of a linear (in)equality

Usage

```
getb(E)
```

Arguments

E	editmatrix

Value

numeric vector b

See Also

editmatrix

Examples

```
E <- editmatrix(c( "x+3*y == 2*z"
                 , "x > 2")
                 )
print(E)

# get editrules, useful for storing and maintaining the rules external from your script
as.data.frame(E)

# get coeficient matrix of inequalities
getA(E)

# get augmented matrix of linear edit set
getAb(E)
```

```
# get constants of inequalities (i.e. c(0, 2))
getb(E)

# get operators of inequalities (i.e. c("==",">"))
getOps(E)

# get variables of inequalities (i.e. c("x","y","z"))
getVars(E)

# isNormalized
isNormalized(E)

#normalized E
E <- normalize(E)
E

# is het now normalized?
isNormalized(E)
```

---

getH *Returns the derivation history of an edit matrix or array*

Description

Function `eliminate` tracks the history of edits in a logical array H. H has nrow(E) rows and the number of columns is the number of edits in the `editmatrix` as it was first defined. If H[i,j1], H[i,j2],...,H[i,jn] are `TRUE`, then E[i,] is some (positive, linear) combination of original edits E[j1,], E[j2,],...,E[jn,]

h records the number of variables eliminated from E by `eliminate`

Usage

```
getH(E)

geth(E)
```

Arguments

E	`editmatrix`

Details

Attributes H and h are used to detect redundant derived edits.

See Also

`editmatrix`, `eliminate`

`editmatrix`, `eliminate`

getOps — *Returns the operator part of a linear (in)equality* `editmatrix` *E*

Description

Returns the operator part of a linear (in)equality `editmatrix` E

Usage

```
getOps(E)
```

Arguments

E	editmatrix

Value

`character` vector with the (in)equality operators.

See Also

editmatrix

Examples

```
E <- editmatrix(c( "x+3*y == 2*z"
                 , "x > 2")
                 )
print(E)

# get editrules, useful for storing and maintaining the rules external from your script
as.data.frame(E)

# get coeficient matrix of inequalities
getA(E)

# get augmented matrix of linear edit set
getAb(E)

# get constants of inequalities (i.e. c(0, 2))
getb(E)

# get operators of inequalities (i.e. c("==",">"))
getOps(E)

# get variables of inequalities (i.e. c("x","y","z"))
getVars(E)

# isNormalized
```

```
isNormalized(E)

#normalized E
E <- normalize(E)
E

# is het now normalized?
isNormalized(E)
```

---

getVars *get names of variables in a set of edits*

Description

get names of variables in a set of edits

getr variable names

get variable names

Usage

```
getVars(E, ...)

## S3 method for class 'editset'
getVars(E, type = c("all", "num", "cat", "mix", "dummy"), ...)

## S3 method for class '`NULL`'
getVars(E, ...)
```

Arguments

`E`	`editset`, `editmatrix`, or `editarray`
`...`	Arguments to be passed to or from other methods
`type`	(editset- or list only) select which variables to return. `all` means all (except dummies), `num` means all numericals, `cat` means all categoricals, `mix` means those numericals appearing in a logical constraint and `dummy` means dummy variables connecting the logical with numerical constraints.

Value

`character` vector with the names of the variables.

See Also

`getA`, `getb`, `getAb`, `getOps`

Examples

```
E <- editmatrix(c( "x+3*y == 2*z"
                 , "x > 2")
                 )
getVars(E)

E <- editarray(expression(
    gender %in% c('male','female'),
    pregnant %in% c(TRUE, FALSE),
    if( gender == 'male' ) pregnant == FALSE
    )
)

getVars(E)
```

---

impliedValues — *Retrieve values stricktly implied by rules*

Description

Retrieve values stricktly implied by rules

Detects cases where two inequalities imply an equality, e.g. $x \leq 0$ and $x \geq 0$ implies $x = 0$. Also detects straight equalities, e.g. $x == 0$ implies $x = 0$. Such cases arise frequently when manipulating edits by value subsitution or variable elimination. The function recursively detects equalities and combined inequalities that imply fixed values, substitutes those fixed values and looks for new implied values until no new values are found.

Usage

```
impliedValues(E, ...)

## S3 method for class 'editmatrix'
impliedValues(E, tol = sqrt(.Machine$double.eps), ...)
```

Arguments

E	editmatrix
...	Currently unused
tol	Maximum deviation for two values to be considered equal.

Value

Numeric vector, whose names are variable names and values are unique values implied by the rules.

See Also

reduce, substValue, eliminate

is.editrules   *Check object class*

Description

Check object class

Usage

```
is.editset(x)

is.editmatrix(x)

is.editarray(x)
```

Arguments

x	object to be checked

Value

logical

isFeasible   *Check consistency of set of edits*

Description

When variables are eliminated one by one from a set of edits, eventually either no edits are left or an obvious contradiction is encountered. In the case no records can obey all edits in the set which is therefore inFeasible.

Usage

```
isFeasible(E, warn = FALSE)
```

Arguments

E	an editmatrix, editarray or editset
warn	logical: should a warning be emitted when system is infeasible?

Value

TRUE or FALSE

Note

This function can potentially take a long time to complete, especially when many connected (conditional) edits are present. Consider using `blocks` to check feasibility of indendent blocks.

See Also

`isObviouslyInfeasible`, `isObviouslyRedundant`

`isNormalized` *Check if an editmatrix is normalized*

Description

Check if an editmatrix is normalized

Usage

```
isNormalized(E)
```

Arguments

E	`editmatrix`

Value

TRUE when all comparison operators of `E` are in {`<`,`<=`,`==`}

See Also

`editmatrix`

`isObviouslyInfeasible` *Check for obvious contradictions in a set of edits*

Description

Obvious contradictions are edits of the form $1 < 0$, or categorical edits defining that a record fails for any value combination If this function evaluates to `TRUE`, the set of edits is guaranteed infeasible. If it evaluates to `FALSE` this does not garuantee feasibility. See `isFeasible` for a complete test.

Usage

```
isObviouslyInfeasible(E, ...)

## S3 method for class 'editmatrix'
isObviouslyInfeasible(E, tol = sqrt(.Machine$double.eps), ...)

## S3 method for class 'editarray'
isObviouslyInfeasible(E, ...)

## S3 method for class 'editset'
isObviouslyInfeasible(E, ...)

## S3 method for class 'editlist'
isObviouslyInfeasible(E, ...)

## S3 method for class 'editenv'
isObviouslyInfeasible(E, ...)
```

Arguments

`E`	An `editset`, `editmatrix`, `editarray`, `editlist` or `editenv`
`...`	Arguments to be passed to or from other methods.
`tol`	Tolerance for checking against zero.

Value

A `logical` for objects of class `editset`, `editarray` or `editmatrix`. A `logical` vector in the case of an `editlist` or `editset`.

See Also

`isObviouslyRedundant`, `isFeasible`

`eliminate` `editmatrix`

`isObviouslyRedundant` *Find obvious redundancies in set of edits*

Description

Detect simple redundancies such as duplicates or edits of the form `0` < `1` or `0` == `0`. For categorical edits, simple redundancies are edits that define an empty subregion of the space of all possible records (no record can ever be contained in such a region).

Usage

```
isObviouslyRedundant(E, duplicates = TRUE, ...)

## S3 method for class 'editmatrix'
isObviouslyRedundant(E, duplicates = TRUE, ...)

## S3 method for class 'editarray'
isObviouslyRedundant(E, duplicates = TRUE, ...)

## S3 method for class 'editset'
isObviouslyRedundant(E, duplicates = rep(TRUE, 2), ...)

## S3 method for class 'editlist'
isObviouslyRedundant(E, duplicates = rep(TRUE, 2), ...)

## S3 method for class 'editenv'
isObviouslyRedundant(E, duplicates = rep(TRUE, 2), ...)
```

Arguments

`E`	An `editset`, `editmatrix`, `editarray`, `editlist` or `editenv`
`duplicates`	`logical`: check for duplicate edits? For an `editset`, `editlist` or `editenv` this should be a logical 2-vector indicating which of the numerical or categorical edits should be checked for duplicates.
`...`	parameters to be passed to or from other methods.

Value

logical vector indicating which edits are (obviously) redundant

See Also

`isObviouslyInfeasible`, `isSubset`

---

isSubset — *Check which edits are dominated by other ones.*

Description

An edit defines a subregion of the space of all possible value combinations of a record. Records in this region are interpreted as invalid. An edit rule which defines a region equal to or contained in the region defined by another edit is redundant. (In data editing literature, this is often referred to as a *domination* relation.)

Usage

```
isSubset(E)
```

Arguments

E	editarray

Value

`logical` vector indicating if an edit is a subset of at least one other edit.

`localizeErrors` *Localize errors on records in a data.frame.*

Description

For each record in a `data.frame`, the least (weighted) number of fields is determined which can be adapted or imputed so that no edit in `E` is violated. Anymore.

Usage

```
localizeErrors(
  E,
  dat,
  verbose = FALSE,
  weight = rep(1, ncol(dat)),
  maxduration = 600,
  method = c("bb", "mip", "localizer"),
  useBlocks = TRUE,
  retrieve = c("best", "first"),
  ...
)
```

Arguments

E	an object of class editset editmatrix or editarray
dat	a `data.frame` with variables in E.
verbose	print progress to screen?
weight	Vector of positive weights for every variable in `dat`, or an `array` or `data.frame` of weights with the same dimensions as `dat`.
maxduration	maximum time for `$searchBest()` to find the best solution for a single record.
method	should errorlocalizer ("bb") or mix integer programming ("mip") be used?
useBlocks	`DEPRECATED`. Process error localization seperatly for independent blocks in `E` (always `TRUE`)?
retrieve	Return the first found solution or the best solution? ("bb" method only).
...	Further options to be passed to errorLocalizer or errorLocalizer_mip. Specifically, when `method='mip'`, the parameter `lpcontrol` is a list of options passed to `lpSolveAPI`.

Details

For performance purposes, the edits are split in independent `blocks` which are processed separately. Also, a quick vectorized check with `checkDatamodel` is performed first to exclude variables violating their one-dimensional bounds from further calculations.

By default, all weights are set equal to one (each variable is considered equally reliable). If a vector of weights is passed, the weights are assumed to be in the same order as the columns of `dat`. By passing an array of weights (of same dimensions as `dat`) separate weights can be specified for each record.

In general, the solution to an error localization problem need not be unique, especially when no weights are defined. In such cases, `localizeErrors` chooses a solution randomly. See `errorLocalizer` for more control options.

Error localization can be performed by the Branch and Bound method of De Waal (2003) (option `method="localizer"`, the default) or by rewriting the problem as a mixed-integer programming (MIP) problem (`method="mip"`) which is parsed to the `lpsolve` library. The former case uses `errorLocalizer` and is very reliable in terms of numerical stability, but may be slower in some cases (see note below). The MIP approach is much faster, but requires that upper and lower bounds are set on each numerical variable. Sensible bounds are derived automatically (see the vignette on error localization as MIP), but could cause instabilities in very rare cases.

Value

an object of class `errorLocation`

Note

As of version 2.8.1 method 'bb' is not available for conditional numeric (e.g: `if (x>0) y>0`) or conditional edits of mixed type (e.g. `if (A=='a') x>0`).

References

T. De Waal (2003) Processing of Erroneous and Unsafe Data. PhD thesis, University of Rotterdam.

E. De Jonge and Van der Loo, M. (2012) Error localization as a mixed-integer program in editrules (included with the package)

lp_solve and Kjell Konis. (2011). lpSolveAPI: R Interface for lp_solve version 5.5.2.0. R package version 5.5.2.0-5. http://CRAN.R-project.org/package=lpSolveAPI

See Also

`errorLocalizer`

Examples

```
# an editmatrix and some data:
E <- editmatrix(c(
    "x + y == z",
    "x > 0",
    "y > 0",
```

```
    "z > 0"))

dat <- data.frame(
    x = c(1,-1,1),
    y = c(-1,1,1),
    z = c(2,0,2))

# localize all errors in the data
err <- localizeErrors(E,dat)

summary(err)

# what has to be adapted:
err$adapt
# weight, number of equivalent solutions, timings,
err$status


## Not run

# Demonstration of verbose processing
# construct 2-block editmatrix
F <- editmatrix(c(
    "x + y == z",
    "x > 0",
    "y > 0",
    "z > 0",
    "w > 10"))
# Using 'dat' as defined above, generate some extra records
dd <- dat
for ( i in 1:5 ) dd <- rbind(dd,dd)
dd$w <- sample(12,nrow(dd),replace=TRUE)

# localize errors verbosely
(err <- localizeErrors(F,dd,verbose=TRUE))

# printing is cut off, use summary for an overview
summary(err)

# or plot (not very informative in this artificial example)
plot(err)

## End(Not run)

for ( d in dir("../pkg/R",full.names=TRUE)) dmp <- source(d)
# Example with different weights for each record
E <- editmatrix('x + y == z')
dat <- data.frame(
    x = c(1,1),
    y = c(1,1),
    z = c(1,1))

# At equal weights, both records have three solutions (degeneracy): adapt x, y
```

```
# or z:
localizeErrors(E,dat)$status

# Set different weights per record (lower weight means lower reliability):
w <- matrix(c(
    1,2,2,
    2,2,1),nrow=2,byrow=TRUE)

localizeErrors(E,dat,weight=w)


# an example with categorical variables
E <- editarray(expression(
    age %in% c('under aged','adult'),
    maritalStatus %in% c('unmarried','married','widowed','divorced'),
    positionInHousehold %in% c('marriage partner', 'child', 'other'),
    if( age == 'under aged' ) maritalStatus == 'unmarried',
    if( maritalStatus %in% c('married','widowed','divorced'))
      !positionInHousehold %in% c('marriage partner','child')
    )
)
E

#
dat <- data.frame(
    age = c('under aged','adult','adult' ),
    maritalStatus=c('married','unmarried','widowed' ),
    positionInHousehold=c('child','other','marriage partner')
)
dat
localizeErrors(E,dat)
# the last record of dat has 2 degenerate solutions. Running  the last command
# a few times demonstrates that one of those solutions is chosen at random.

# Increasing the weight of  'positionInHousehold' for example, makes the best
# solution unique again
localizeErrors(E,dat,weight=c(1,1,2))


# an example with mixed data:

E <- editset(expression(
    x + y == z,
    2*u  + 0.5*v == 3*w,
    w >= 0,
    if ( x > 0 ) y > 0,
    x >= 0,
    y >= 0,
    z >= 0,
    A %in% letters[1:4],
    B %in% letters[1:4],
    C %in% c(TRUE,FALSE),
    D %in% letters[5:8],
```

```
    if ( A %in% c('a','b') ) y > 0,
    if ( A == 'c' ) B %in% letters[1:3],
    if ( !C == TRUE) D %in% c('e','f')
))

set.seed(1)
dat <- data.frame(
    x = sample(-1:8),
    y = sample(-1:8),
    z = sample(10),
    u = sample(-1:8),
    v = sample(-1:8),
    w = sample(10),
    A = sample(letters[1:4],10,replace=TRUE),
    B = sample(letters[1:4],10,replace=TRUE),
    C = sample(c(TRUE,FALSE),10,replace=TRUE),
    D = sample(letters[5:9],10,replace=TRUE),
    stringsAsFactors=FALSE
)

(el <-localizeErrors(E,dat,verbose=TRUE))
```

`nedits` *Number of edits Count the number of edits in a collection of edits.*

Description

Number of edits Count the number of edits in a collection of edits.

Usage

```
nedits(E)
```

Arguments

E	`editset`, `editarray` or `editmatrix`

`normalize` *Normalizes an editmatrix*

Description

An set of linear edits of the form $\mathbf{a} \cdot \mathbf{x} \odot b$ with is called normalized when all $\odot \in \{==, \leq, <\}$

Usage

```
normalize(E)
```

Arguments

E	editmatrix

Value

If E was normalized, the original editmatrix is returned, otherwise a new normalized editmatrix will be returned

See Also

editmatrix

Examples

```
E <- editmatrix(c( "x+3*y == 2*z"
                 , "x > 2")
                 )
print(E)

# get editrules, useful for storing and maintaining the rules external from your script
as.data.frame(E)

# get coeficient matrix of inequalities
getA(E)

# get augmented matrix of linear edit set
getAb(E)

# get constants of inequalities (i.e. c(0, 2))
getb(E)

# get operators of inequalities (i.e. c("==",">"))
getOps(E)

# get variables of inequalities (i.e. c("x","y","z"))
getVars(E)
```

```
# isNormalized
isNormalized(E)

#normalized E
E <- normalize(E)
E

# is het now normalized?
isNormalized(E)
```

---

reduce *Remove redundant variables and edits.*

Description

Remove variables which are not contained in any edit and remove edits which are `obviously redundant`.

Usage

```
reduce(E, ...)

## S3 method for class 'editmatrix'
reduce(E, tol = sqrt(.Machine$double.eps), ...)

## S3 method for class 'editarray'
reduce(E, ...)

## S3 method for class 'editset'
reduce(E, ...)
```

Arguments

`E`	`editmatrix` or `editarray`
`...`	arguments to pass to other methods
`tol`	elements of `E` with absolute value < `tol` are considered 0.

See Also

`contains`, `eliminate`, `substValue`

separate — *Separate an editset into its disconnected blocks and simplify*

Description

The input edits are separated into disjunct blocks, and simplified to `editmatrix` or `editarray` where possible. Remaining `editsets` are separated into `disjunct` `editlists`.

Usage

```
separate(E)
```

Arguments

E	An `editset`

Value

A `list` where each element is either an `editmatrix`, an `editarray` or an object of class `editlist` which cannot be simplified further.

References

M. van der Loo and De Jonge, E. (2012). Manipulation of conditional restrictions and error localization with the editrules package. Discussion paper 2012xx, Statistics Netherlands, The Hague (included with the package).

See Also

`blocks`, `disjunct`, `condition`

Examples

```
E <- editset(expression(
    x + y == z,
    2*u  + 0.5*v == 3*w,
    w >= 0,
    if ( x > 0 ) y > 0,
    x >= 0,
    y >= 0,
    z >= 0,
    A %in% letters[1:4],
    B %in% letters[1:4],
    C %in% c(TRUE,FALSE),
    D %in% letters[5:8],
    if ( A %in% c('a','b') ) y > 0,
    if ( A == 'c' ) B %in% letters[1:3],
```

```
    if ( !C == TRUE) D %in% c('e','f')
))

(L <- separate(E))

sapply(L,class)
```

substValue *Replace a variable by a value in a set of edits.*

Description

Replace a variable by a value in a set of edits.

Usage

```
substValue(E, var, value, ...)

## S3 method for class 'editmatrix'
substValue(E, var, value, reduce = FALSE, removeredundant = TRUE, ...)

## S3 method for class 'editarray'
substValue(E, var, value, reduce = FALSE, ...)

## S3 method for class 'editset'
substValue(E, var, value, simplify = TRUE, ...)

## S3 method for class 'editlist'
substValue(E, var, value, ...)

## S3 method for class 'editenv'
substValue(E, var, value, ...)
```

Arguments

E	editset, editmatrix, editarray, editlist or editenv
var	character with name(s) of variable(s) to substitute
value	vector with value(s) of variable(s)
...	arguments to be passed to or from other methods

reduce
: logical should the result be simplified? For editmatrix this has the same effect as calling the function reduce. For editarray, the datamodel of the substituted variable is reduced to a single value, and the variable itself is not removed.

removeredundant
: logical. Should empty rows be removed?

simplify
: Simplify editset by moving logical edits containing a single numerical statement to the pure numerical part? (This is mostly for internal purposes and overwriting the default should normally not be necessary for package users).

Value

E, with variables replaced by values

Note

At the moment, objects of class editenv are converted to list prior to processing (so no performance is gained there) and reconverted afterwards.

References

Value substitution is extensively described in the package vignettes.

See Also

eliminate

Examples

```
E <- editmatrix(expression(
    x + y == z,
    2*y < 10,
    3*x + 1.5*u < 7,
    z >= 0
    )
)

# single value
substValue(E,'z',10)
# multiple values
substValue(E,c('x','y'),c(1,3))
# remove substituted variable from edits
substValue(E,'z',10,reduce=TRUE)
# do not remove redundant row:
substValue(E,'z',10,removeredundant=FALSE)


# example with an editset
E <- editset(expression(
```

```
    x  + y == z,
    x >= 0,
    y >= 0,
    A %in% c('a1','a2'),
    B %in% c('b1','b2'),
    if ( x > 0 ) y > 0,
    if ( y > 0 ) x > 0,
    if ( A == 'a' ) B == 'b',
    if ( A == 'b' ) y > 3
    )
)

# substitute pure numerical variable
substValue(E,'z',10)
# substitute pure categorical variable
substValue(E,'A','a1')
# substitute variable appearing in logical constraints
substValue(E,'x',3)
```

`violatedEdits` *Check data against constraints*

Description

Determine which record violates which edits. Returns `NA` when edits cannot be checked because of missing values in the data.

- For rules of the form Ax == b |Ax - b| <= tol is returned.
- For rules of the form Ax < b, Ax - b < tol is returned.
- For rules of the form Ax <= b Ax- b <= tol is returned.

For numerical records, the default tolerance is 0. When working with doubles, the square root of machina accuracy is a resonable alternative (`sqrt(.Machine\$double.eps)`). The editmatrix is *normalized* before checks are performed.

Usage

```
violatedEdits(E, dat, ...)

## S3 method for class 'character'
violatedEdits(E, dat, name = NULL, ...)

## S3 method for class 'editmatrix'
violatedEdits(E, dat, tol = 0, ...)
```

```
## S3 method for class 'editarray'
violatedEdits(E, dat, datamodel = TRUE, ...)

## S3 method for class 'editset'
violatedEdits(E, dat, datamodel = TRUE, ...)

## S3 method for class 'violatedEdits'
plot(x, topn = min(10, ncol(x)), ...)

## S3 method for class 'violatedEdits'
summary(object, E = NULL, minfreq = 1, ...)

## S3 method for class 'violatedEdits'
as.data.frame(x, ...)
```

Arguments

`E`	`character` vector with constraintsm, `editset`, `editmatrix` or `editarray`.
`dat`	`data.frame` with data that should be checked, if a named vector is supplied it will converted internally to a `data.frame`
`...`	further arguments that can be used by methods implementing this generic function
`name`	name of edits
`tol`	tolerance to check rules against.
`datamodel`	Also check against datamodel?
`x`	`violatedEdits` object.
`topn`	Top `n` edits to be plotted.
`object`	`violatedEdits` object
`minfreq`	minimum freq for edit to be printed

Value

An object of class `violatedEdits`, which is a logical `nrow(dat)Xnedits(E)` matrix with an extra `class` attribute for overloading purposes.

Note

When summarizing an object of class `violatedEdits`, every empty value is counted as one edit violation when counting violations per record.

See Also

`checkDatamodel`

Examples

```
# Using character vector to define contraints
E <- editmatrix(c( "x+3*y==2*z"
                 , "x==z"
                 )
               )

dat <- data.frame( x = c(0,2,1)
                 , y = c(0,0,1)
                 , z = c(0,1,1)
                 )
print(dat)

ve <- violatedEdits(E,dat)

print(ve)
summary(ve, E)
plot(ve)

# An example with categorical data:

E <- editarray(expression(
    gender %in% c('male','female'),
    pregnant %in% c(TRUE, FALSE),
    if( gender == 'male' ) !pregnant
    )
)
print(E)

dat <- data.frame(
    gender=c('male','male','female','cylon'),
    pregnant=c(TRUE,FALSE,TRUE,TRUE)
)

print(dat)
# Standard, the datamodel is checked as well,
violatedEdits(E,dat)

# but we may turn this of
violatedEdits(E,dat,datamodel=FALSE)
```

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